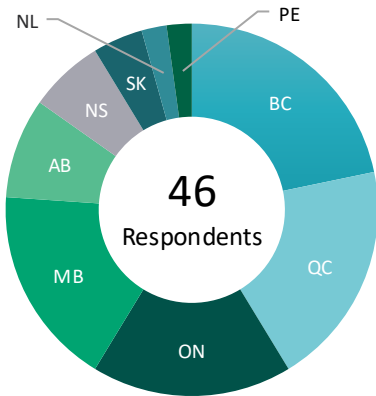


CKN 2025 Composites Industry Survey

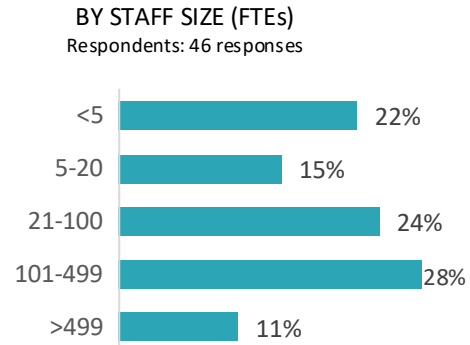
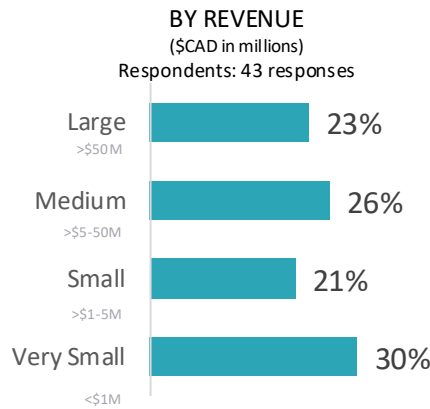


SURVEY RESPONDENTS

In total, **46 respondents** from companies spanning nine provinces participated in the survey with BC (22%), Quebec (20%), Ontario (17%), Manitoba (17%) having the most responses.



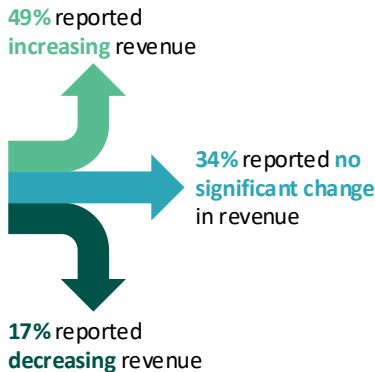
Company size distribution was **representative** of the Canadian composite industry by revenue and staff size.



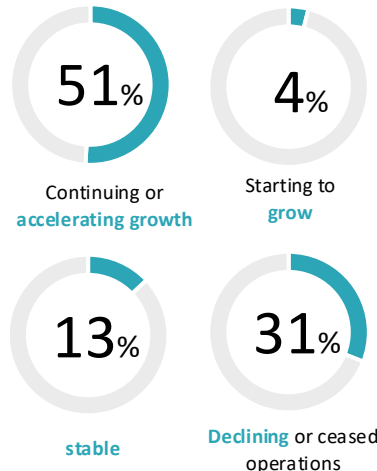
COMPANY TRENDS SINCE Q4 2024

The **steady growth** reported in Q4 2024 has been tempered by trade uncertainty and US tariff action over 2025. However, many companies remain **optimistic for the future**.

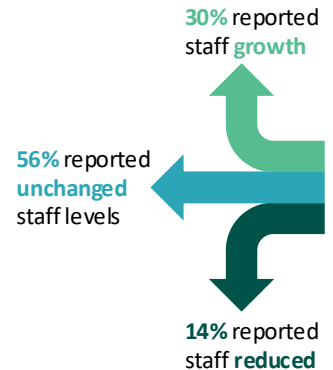
REVENUE CHANGE
Respondents: 41 responses



COMPANY STATUS in 2025
Respondents: 45 responses



STAFF CHANGE
Respondents: 43 responses



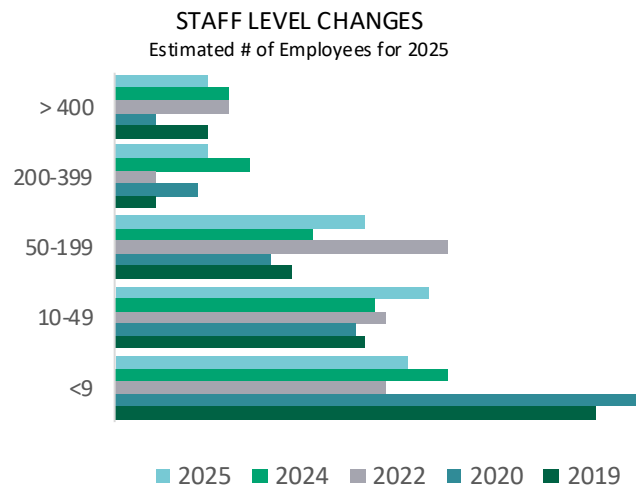
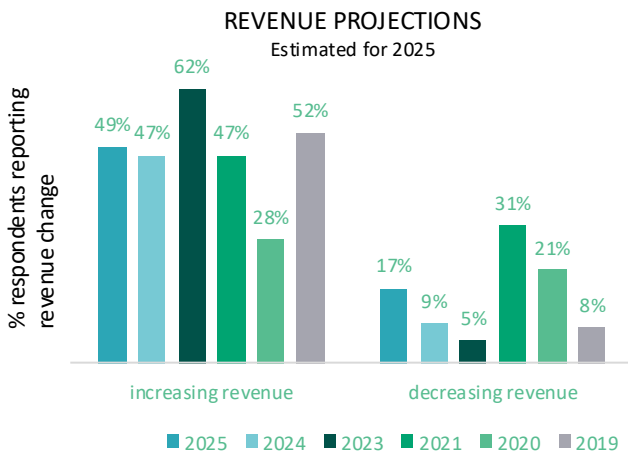
CKN 2025 Composites Industry Survey

COMPARISON WITH PAST SURVEYS

The results from the 2024, 2021, 2020 and 2019 surveys for staff size and revenue changes were compared against those estimated by industry in the 2025 survey.

REVENUE CHANGES

In 2025, the **industry reported that growth seen in 2024** had been tempered with more companies reporting **decreasing income**.



CHALLENGES, NEEDS AND PRIORITIES

The industry’s needs have evolved since the 2024 survey with the most reported challenges in the 2025 being: **foreign tariffs and trade uncertainty, financial pressure, gaps in composite workforce training, poor composite knowledge transfer, and workforce availability.**

CKN 2025 Composites Industry Survey



US TARIFF MITIGATION

The 2025 survey revealed that the industry is **largely supportive of Canadian Government actions to mitigate US tariffs** noting that only two actions had detrimental impacts vastly outweigh the positive: (1) Tariffs on US steel, aluminum and autos; and (2) retaliatory tariffs on US goods. **Upcoming CUSMA renewal is a critical priority for industry success.**

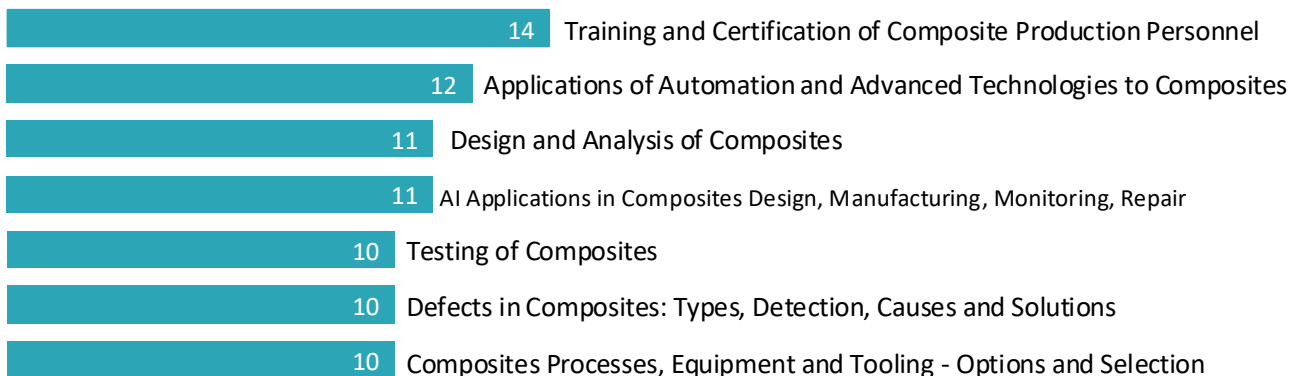
TOP INDUSTRY ACTIONS



There is a **significant need to develop the Canadian supply chain particularly for composite raw materials** development and manufacturing since existing **US suppliers are single points of failure** for many companies' supply chains.

TOP LEARNING PRIORITIES

Industry's **top training and knowledge priorities** for composites are **well aligned** with the existing or planned **Knowledge in Practice Centre** and AIM Event content offered by the CKN.

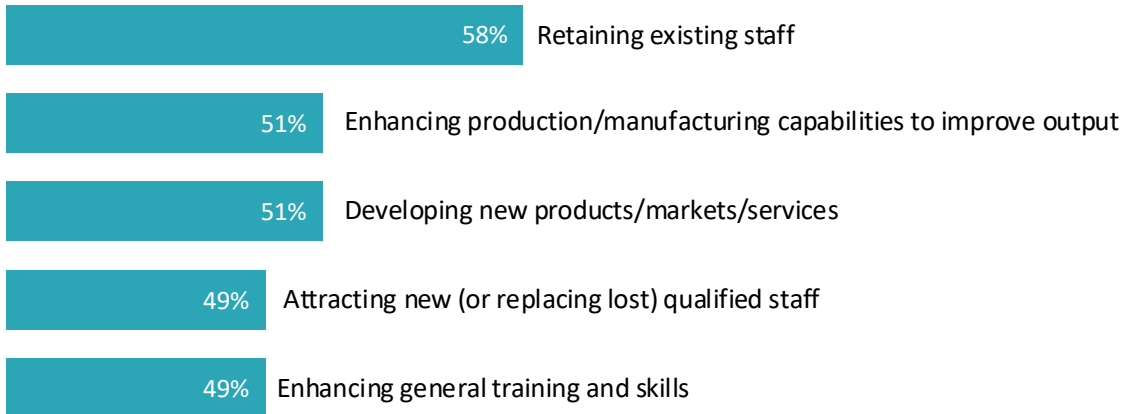


CKN 2025 Composites Industry Survey



TOP PRIORITY NEEDS

CKN remains relevant to many of the Composites Industry's **top priority needs**.



ADDITIONAL RESOURCES

The survey revealed tempering of the industry growth since 2024 with cautious optimism ahead. Companies are actively managing the impact of US tariffs and trade uncertainty and broadly support Canadian government mitigation efforts. CKN, along with its KPC and AIM webinars, is increasingly well positioned to support key industry challenges such as gaps in composite training and knowledge transfer.

Access key CKN resources using the buttons below:

[VISIT THE KPC](#)

[PAST AIM RECORDINGS](#)

[JOIN THE MAIL LIST](#)

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