

Introduction to Tooling for Composite Materials Processing

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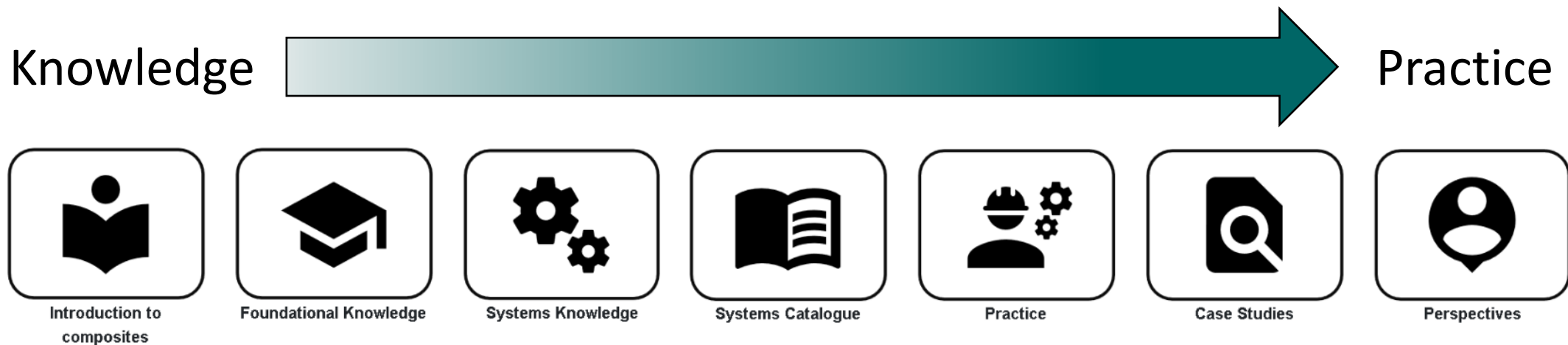
Director of Advanced Materials Manufacturing MEL Program, UBC

Director of Knowledge in Practice Centre, CKN

- Ph.D. and M.A.Sc. in Composite Materials Engineering
- Over 15 years experience in industry and academia working on polymer matrix composites in aerospace, automotive, marine, energy, recreation and others
- Experience working with over 150 companies from SME to major international corporations
- Expertise in liquid composite moulding and thermal management

KNOWLEDGE IN PRACTICE CENTRE (KPC)

- A freely available online resource for composite materials engineering:
compositeskn.org/KPC
- Focus on practice, guided by foundational knowledge and a systems-based approach to thinking about composites manufacturing



PAST WEBINAR RECORDINGS AVAILABLE

The screenshot shows the CKN Knowledge in Practice Centre website. On the left is a dark green sidebar with a menu. The 'AIM Events - Webinars' item is highlighted with a red box. A red arrow points from this menu item to a grid icon on the main page. The main content area is titled 'Perspectives - A8' and includes a large person icon, a welcome message, and a grid of three icons: 'Presentations', 'Interviews', and 'AIM Event Recordings - Webinars' (highlighted in red). The right sidebar contains a 'Welcome' message and a video player for 'Understanding Composites Processing'.

Today's Webinar will be posted at:
<https://compositeskn.org/KPC/A340>

<https://compositeskn.org/KPC/A115>

TODAY'S TOPIC:

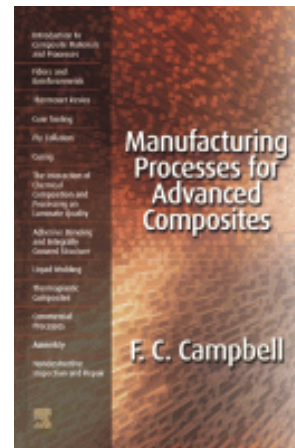
*Introduction to Tooling for Composite
Materials Processing*

OUTLINE

- Introduction
- Requirements for a specific process
 - One sided tooling
 - Closed moulding
 - RTM
 - Light RTM
 - Compression moulding
- Tooling materials and construction methods
 - Composite
 - Metallic
 - Polymer
 - Wood
 - 'Other'
- Comparison of various tooling materials

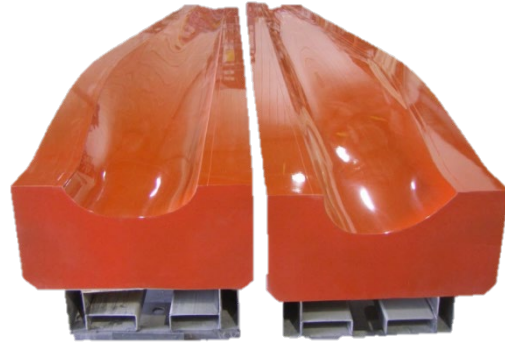
WHY SHOULD I CARE ABOUT TOOLING?

- Chapter 4 - Cure Tooling: You Can Pay Me Now ...or Pay Me Later
 - *“Tooling for composite fabrication is a major up-front non-recurring cost. It is not unusual for a large bond tool to cost as much as \$500,000–\$1,000,000. Unfortunately, if the tooling is not designed and fabricated correctly, it can become a recurring headache, requiring continual maintenance and modifications, and, in the worst scenario, replacement.”* -Flake Campbell
- Get it right from the beginning or you will be paying for it until you do



TERMINOLOGY

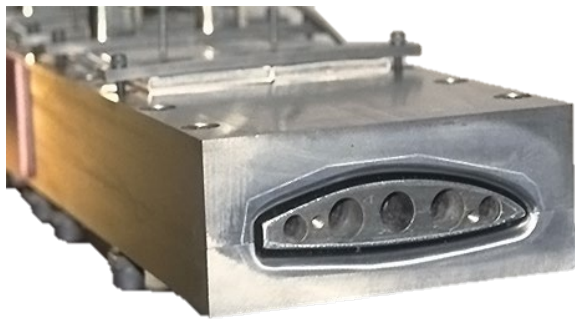
- The 'tool' generally refers to the physical object used to control the shape of a part
 - Mould
 - Mandrel
 - Die
 - Caul plates
 - Plug



Open mould



Plug



Pultrusion die



Caul plates

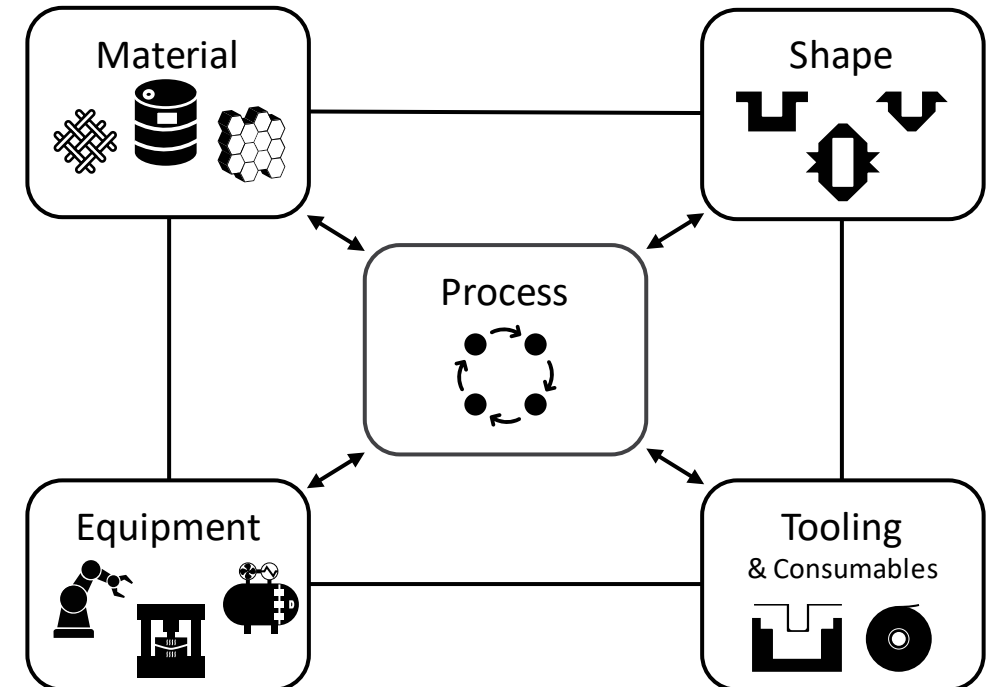


Mandrel

TOOL FUNCTION

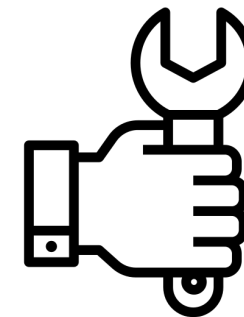
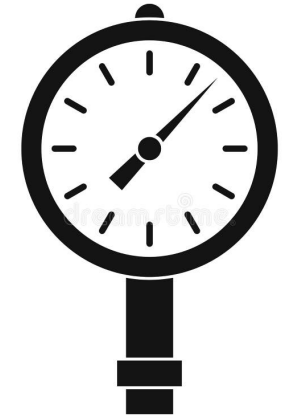
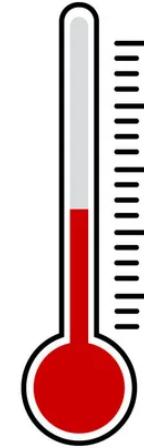
- Primary function is to provide shape to the part
- May also provide:
 - Alignment of fibre (assist in the deposition of the materials)
 - Alignment features for post processing
 - Fibre bed consolidation
 - Desired surface finish
- Must consider MSTEP, it all ties in together

MSTEP Approach



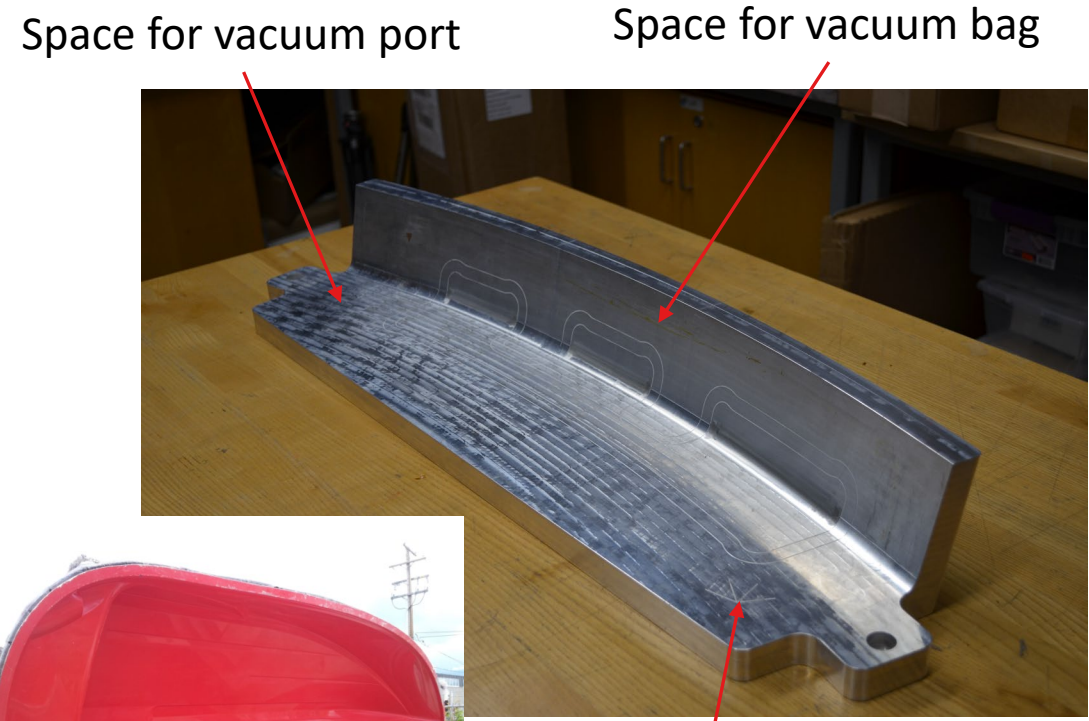
BASIC REQUIREMENTS

- Compatible with intended process
 - Withstand temperature and pressure
 - Process specific requirements
 - I.e: accommodations for vacuum bag, vacuum tight
 - Must release from the part
 - Thermal response such that cure cycle specs are met
- Other requirements
 - Durability (enough to make production run)
 - Repairability
 - Maintainability



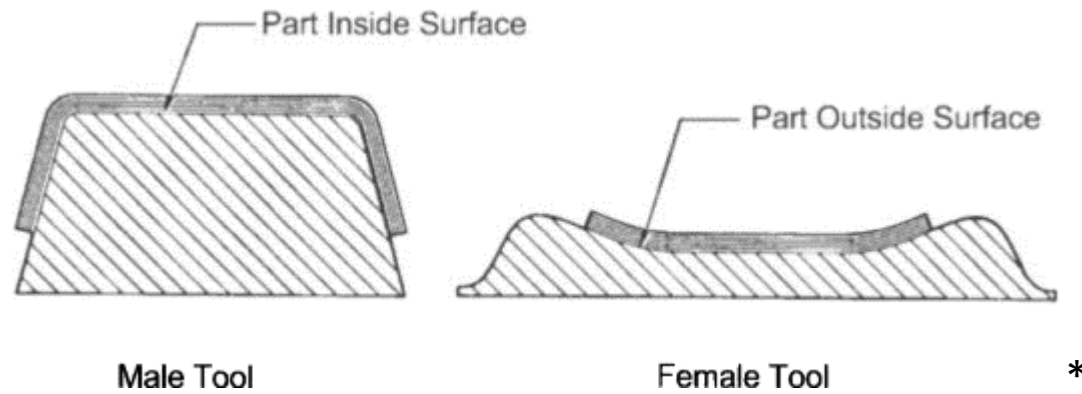
PROCESS SPECIFIC REQUIREMENTS: ONE SIDED TOOL

- Lowest requirements
- Control shape from one surface
- Withstand the curing conditions
- Vacuum tight if vacuum bag used
- Accommodate vacuum bag (if used)
- Accommodate post processing and assembly



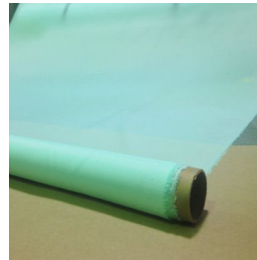
PROCESS SPECIFIC REQUIREMENTS: ONE SIDED TOOL

- Need to consider which side of the part should be moulded
 - I.e. the inside surface or the outside surface
- OML – outer mould line
 - Control over outer surface of part, can be extremely smooth
- IML – inner mould line
 - Control over inner surface may assist with assembly (reduced shimming)



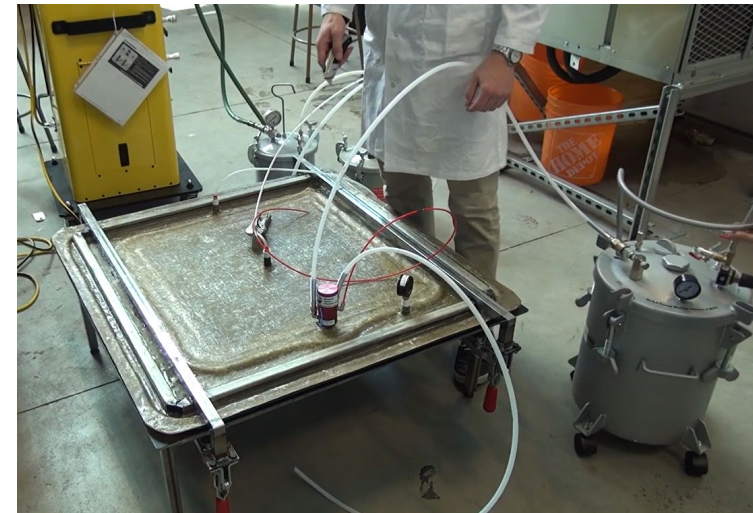
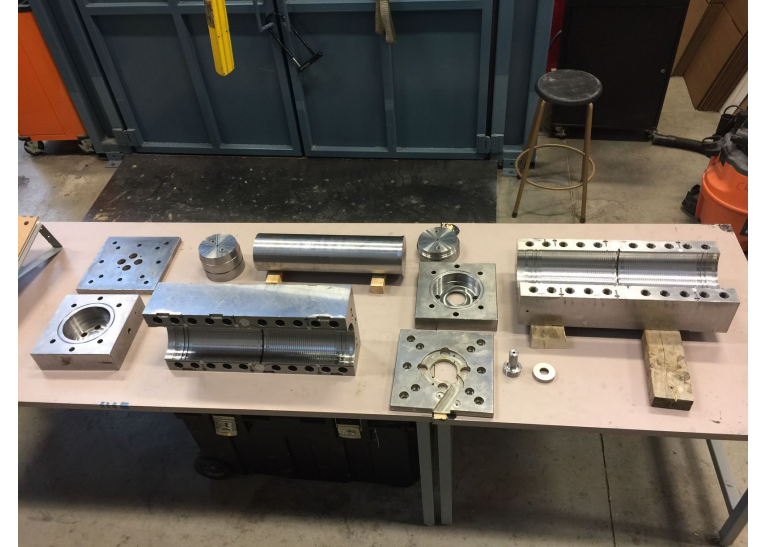
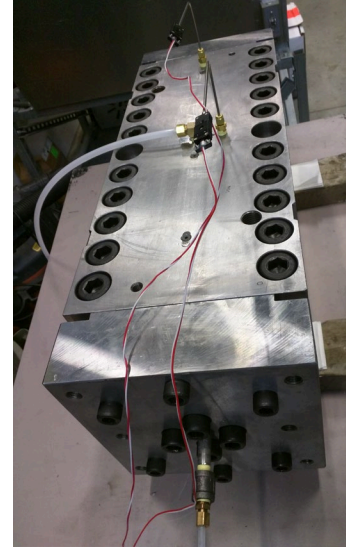
PROCESS SPECIFIC REQUIREMENTS: ONE SIDED TOOL

- One sided tools are commonly used with a vacuum bag to provide consolidation pressure to the laminate during cure
- Vacuum bags are typically used in conjunction with:
 - Peel ply or release film
 - Breather cloth
 - Tacky tape
 - Vacuum ports and hoses
- Considerations:
 - Process compatibility → temperature requirements
 - Material compatibility



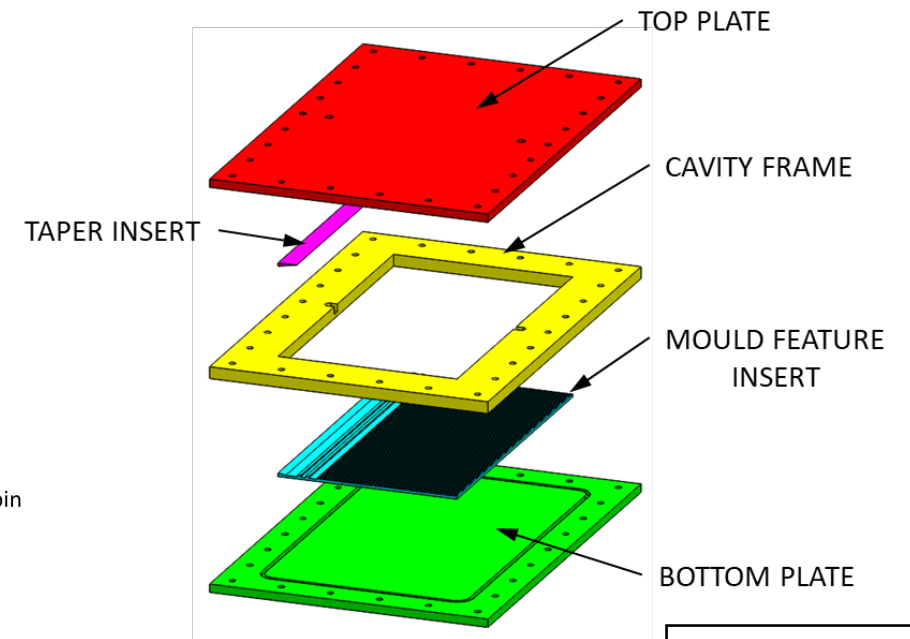
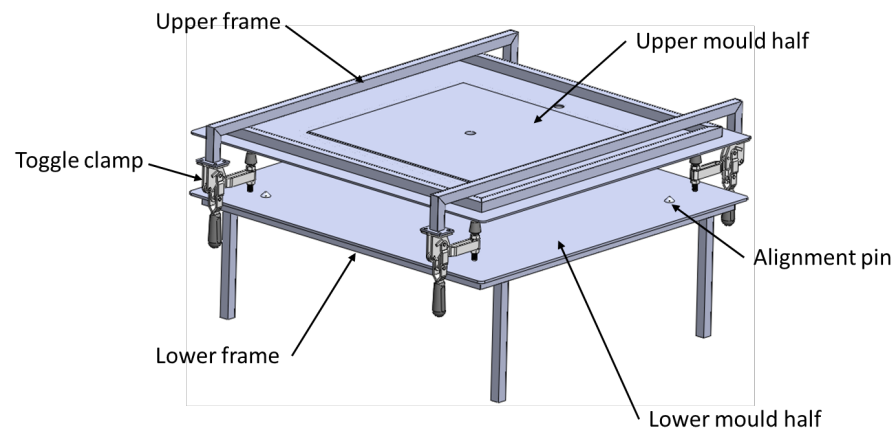
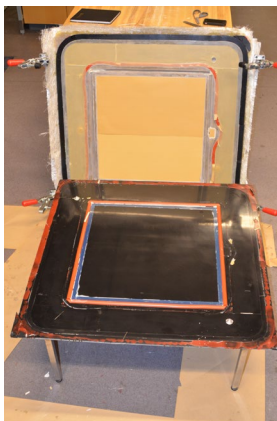
PROCESS SPECIFIC REQUIREMENTS: CLOSED MOULDING

- RTM
 - Typically metallic
 - Higher pressure
 - Typically cured at elevated temperatures
- Light RTM
 - Glass fibre/polyester
 - Intended for room temp cure
 - Typically up to 1 atm
 - B side is thin and flexible, so the incoming pressure cannot be very high
 - Typically made by making a one sided tool, then a B side off that tool



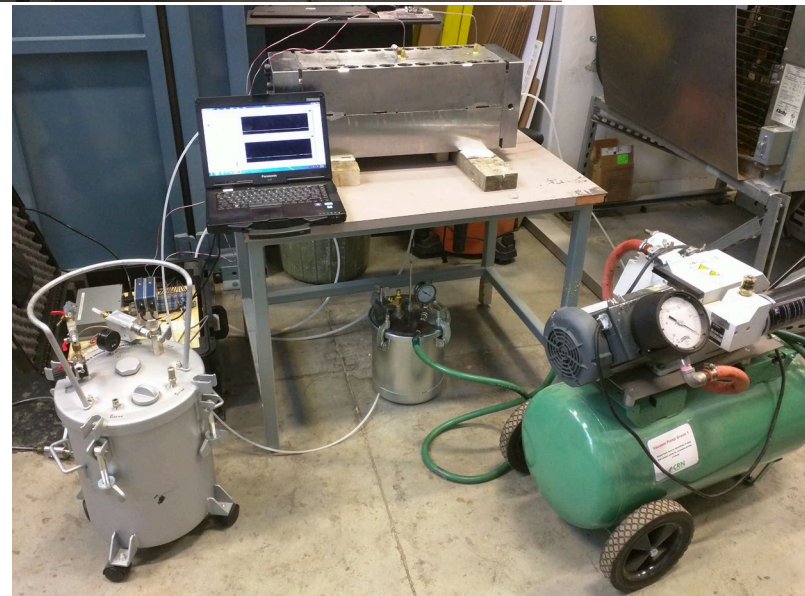
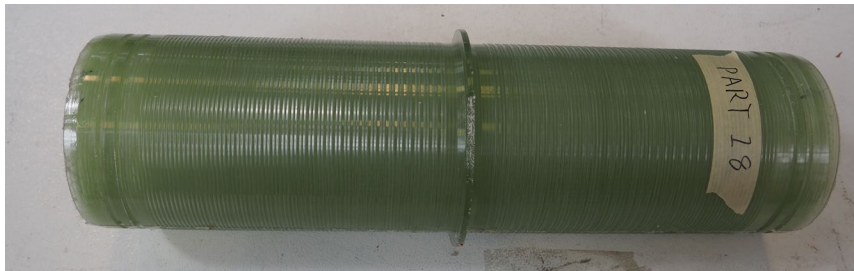
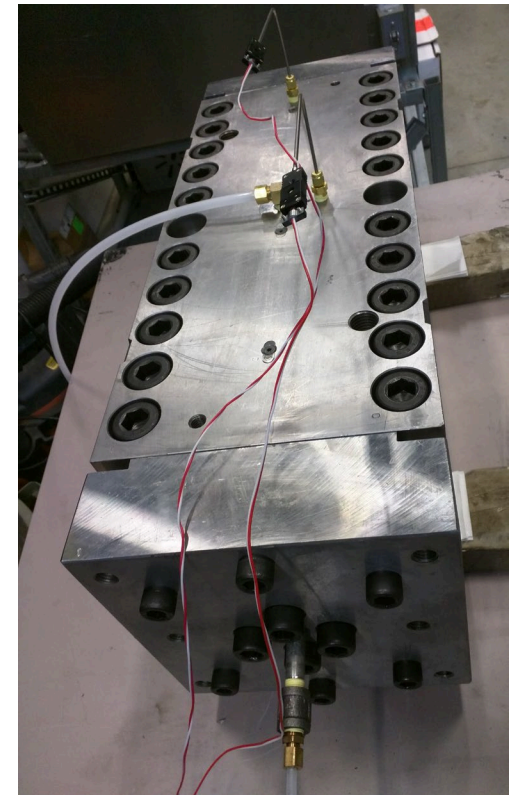
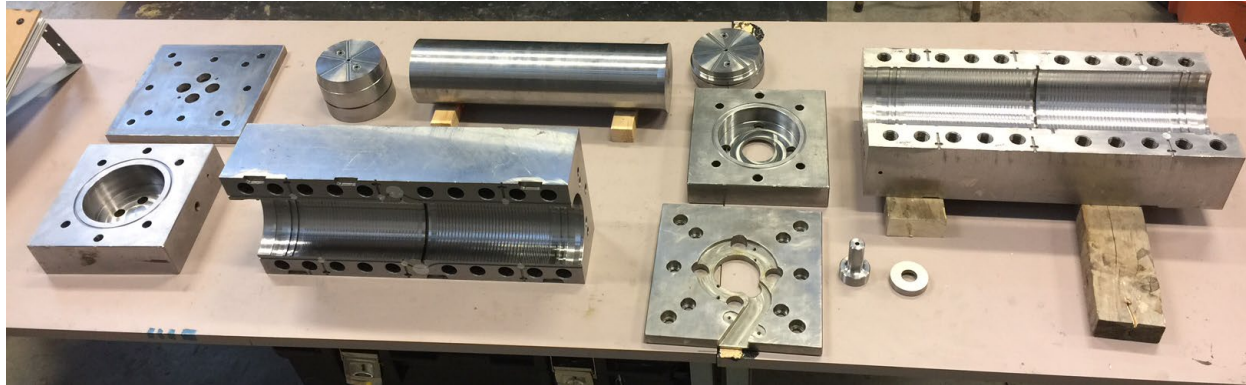
PROCESS SPECIFIC REQUIREMENTS: CLOSED MOULDING

- Designed for a specific laminate and near net shape parts
- Typically a seal/gasket (O-ring) between mould halves
- Need to withstand internal pressure and separation forces (may require external support/structure)
- Racetracking is inherent to the process, must be accounted for
- Inlet and outlet location strategies are critical
- Flow simulations can be done



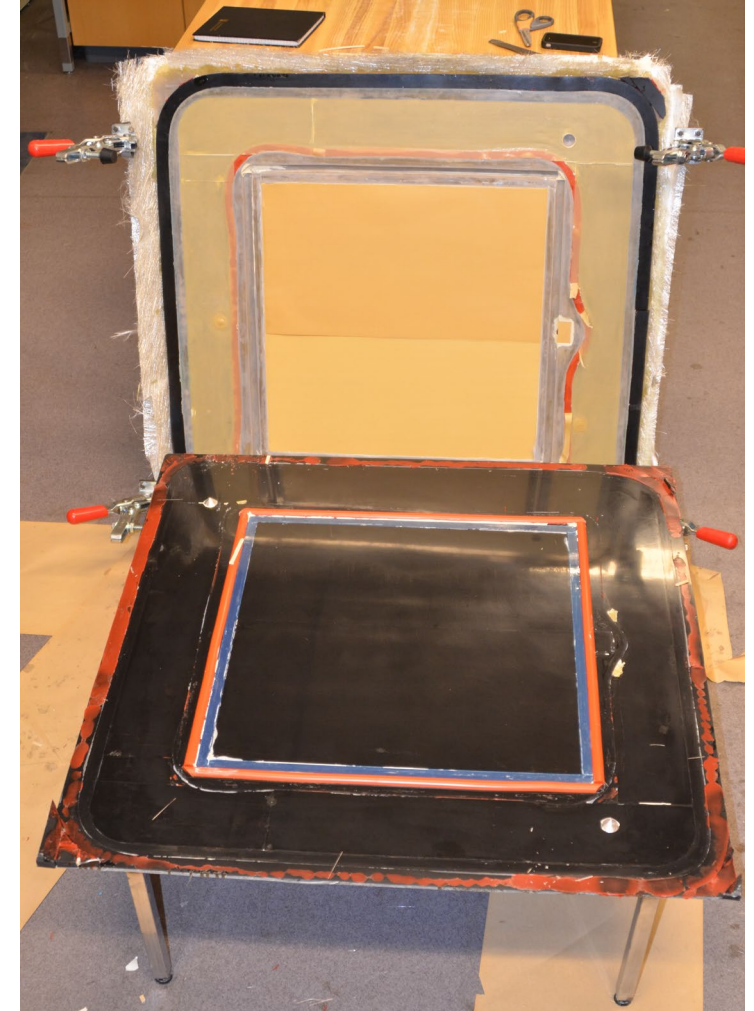
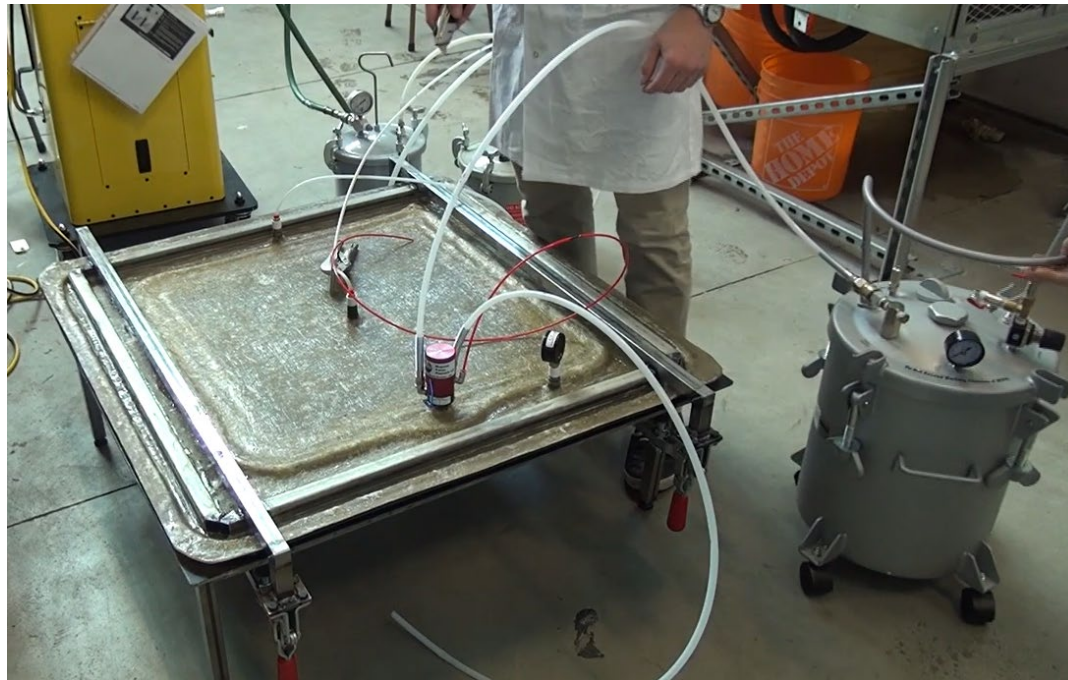
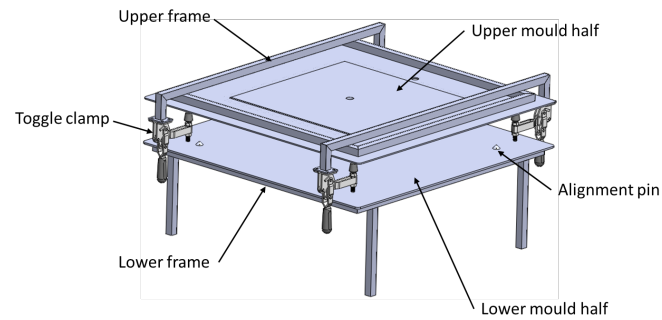
PROCESS SPECIFIC REQUIREMENTS: CLOSED MOULDING

- Metallic RTM tool



PROCESS SPECIFIC REQUIREMENTS: CLOSED MOULDING

- Composite Light RTM tool



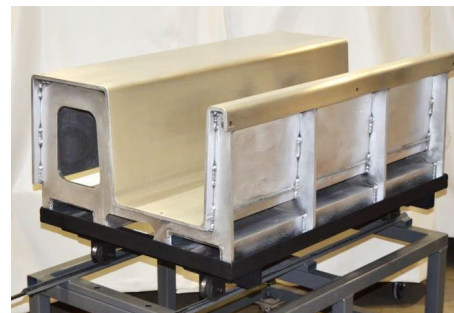
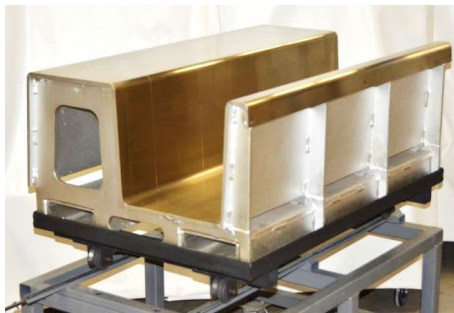
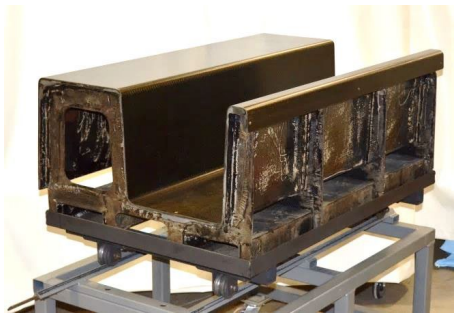
PROCESS SPECIFIC REQUIREMENTS: COMPRESSION MOULDING

- Withstand high temperature and pressure
- Alignment is important
- Typically done in a hot press
- Typically metallic



TOOLING MATERIALS & CONSTRUCTION METHODS

- Materials:
 - Composite – glass/polyester to carbon/epoxy
 - Metallic – invar, aluminum, steel
 - Polymer – cast, 3D print, tooling board
 - Wood – lumber, plywood, MDF (medium density fibreboard)
 - Other



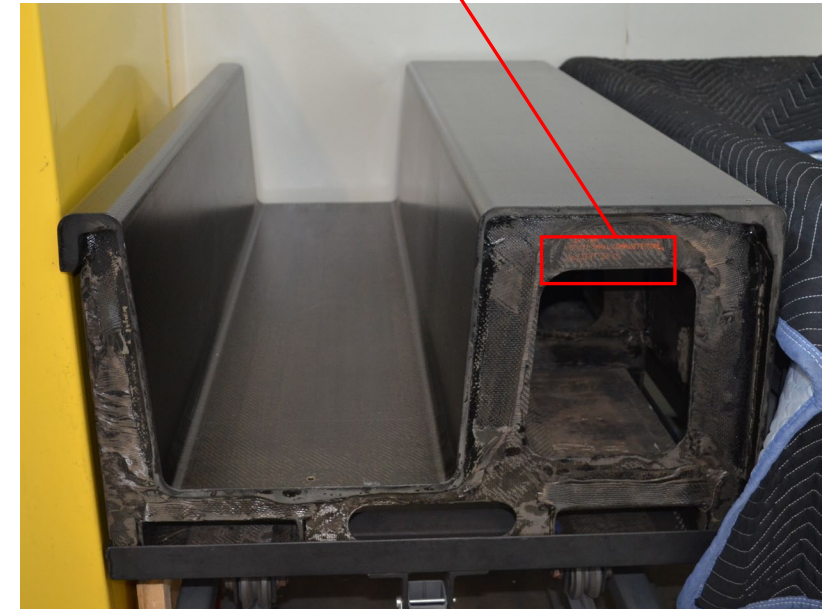
COMPOSITE TOOLING

- Common materials
 - Glass/Polyester – Suitable for economical parts with lower requirements
 - Carbon/Epoxy – Suitable for high quality parts



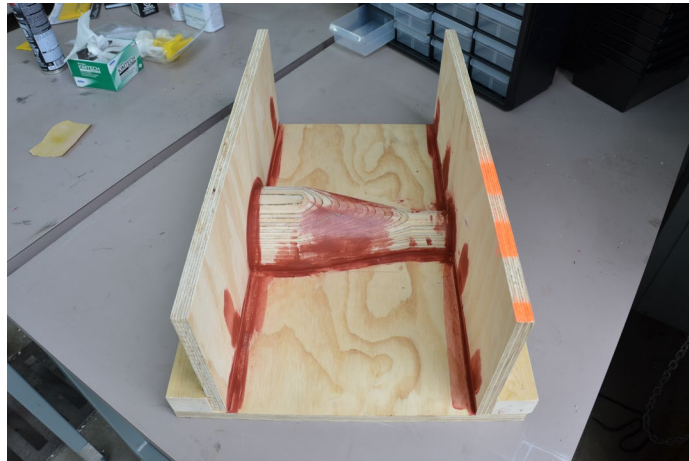
COMPOSITE TOOLING

- Pros
 - Cost effective (typically)
 - Suitable for lower production runs
 - Repairable
 - Well suited to large geometries
 - Lighter than many alternatives
 - Low thermal mass
- Cons
 - Challenges maintaining shape
 - Less durable than metallic
 - CTE is directional
 - Poor thermal conductivity



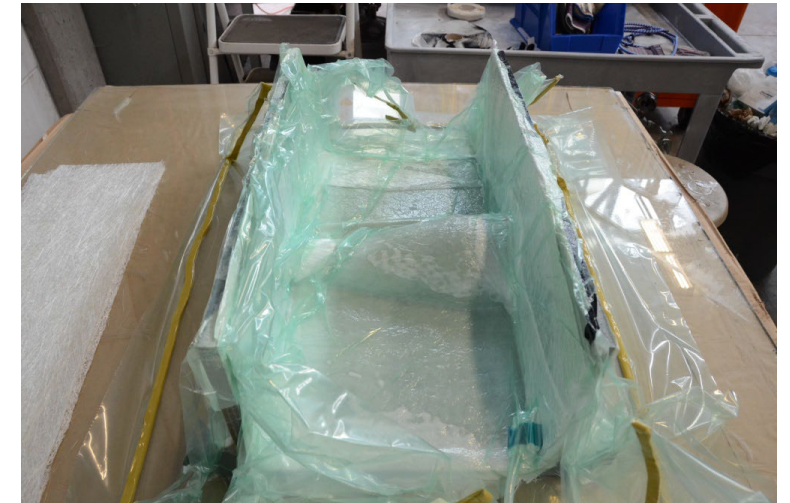
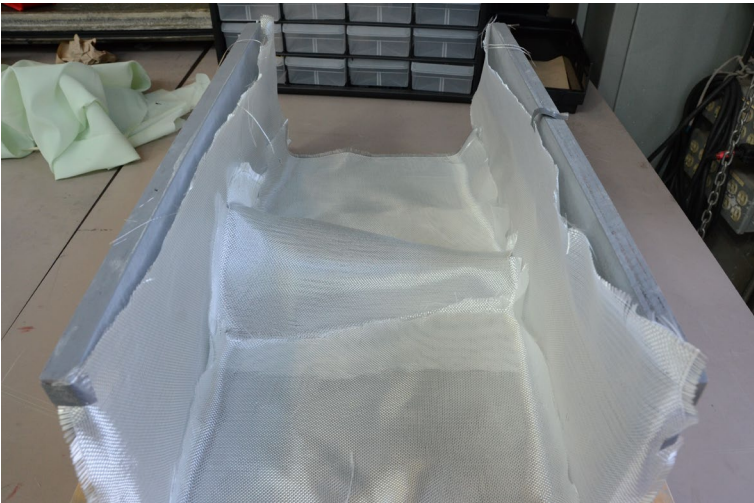
COMPOSITE TOOLING

- Manufacturing process
 - Typically start by making a plug
 - Hand shape, 3D print or CNC
 - Assemble and fair out surface
 - Apply primer
 - Apply mould release



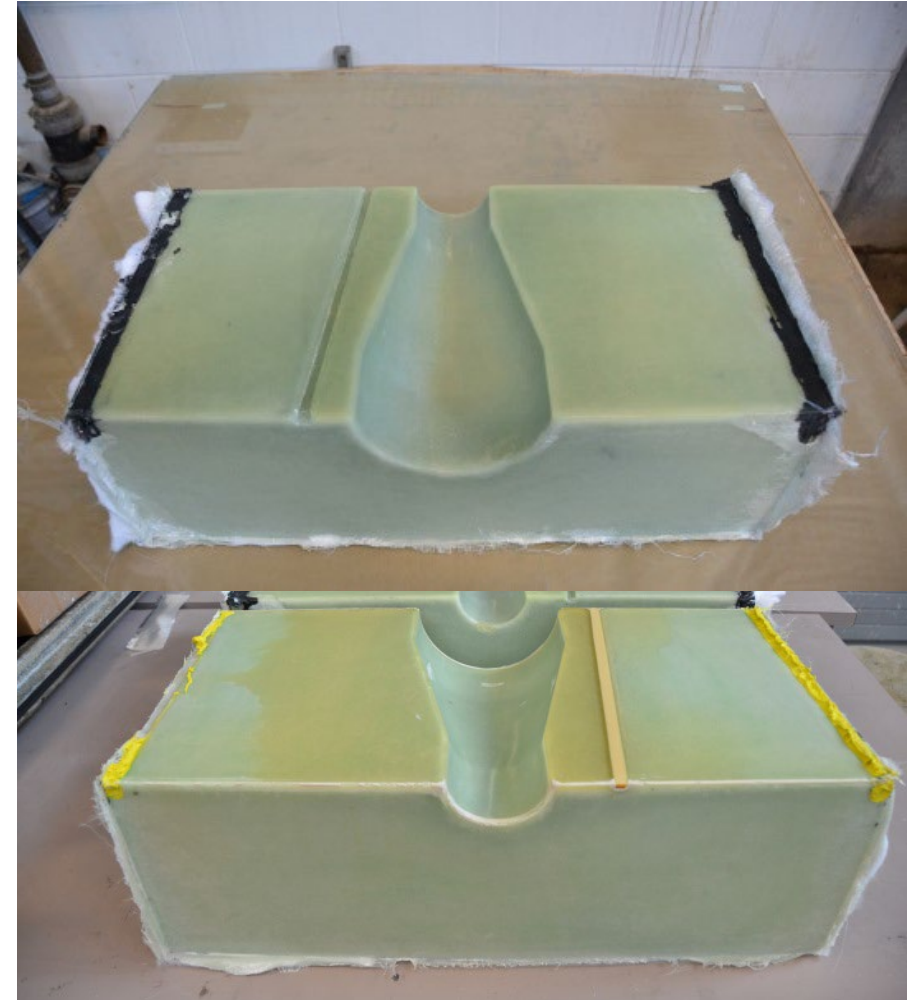
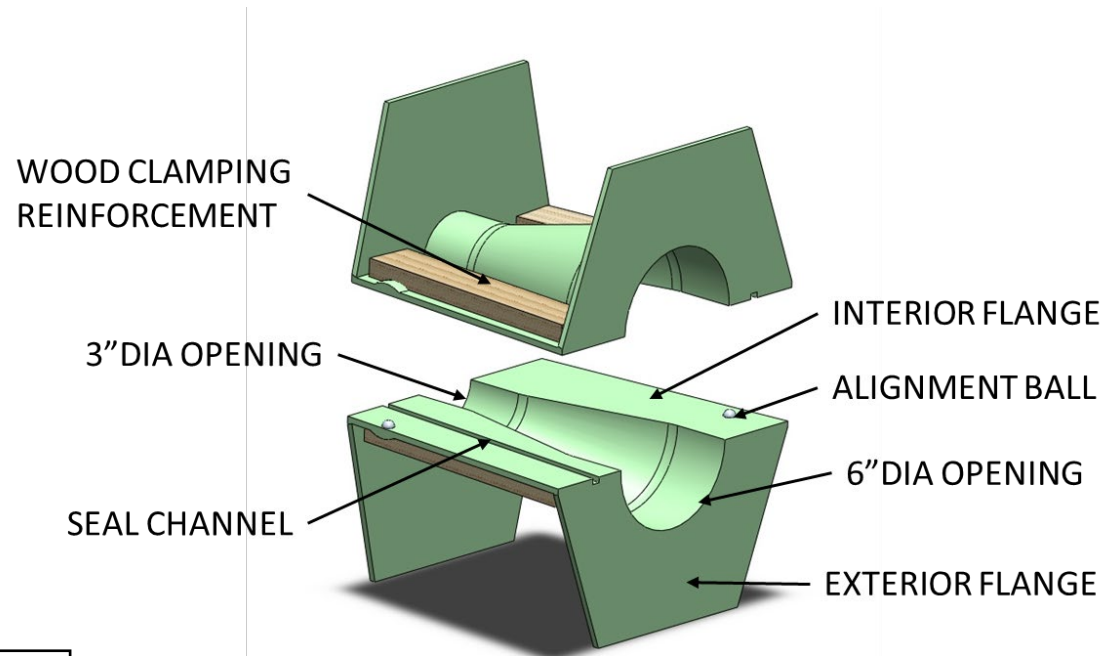
COMPOSITE TOOLING

- Manufacturing process
 - Apply gel coat and allow to partially cure
 - Layup composite
 - Wet layup, infusion or prepreg are good options
 - Cure the composite



COMPOSITE TOOLING

- Manufacturing process
 - Demould
 - Post processing
 - Trimming and machining
 - Install alignment and clamping considerations



METALLIC TOOLING

- Common materials:
 - Aluminum
 - Invar
 - Steel
- Material forms:
 - Billet
 - Plate
 - Sheet metal
 - Cast



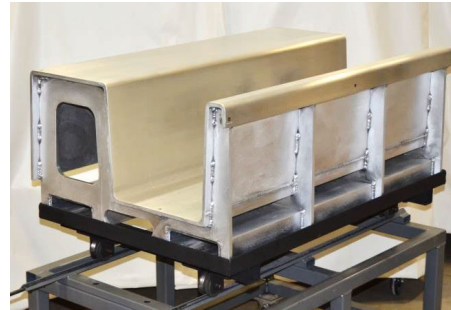
METALLIC TOOLING

- Pros

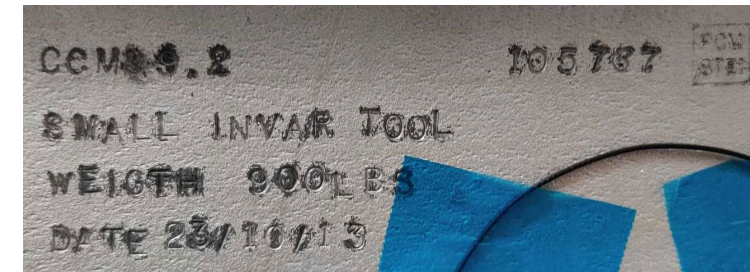
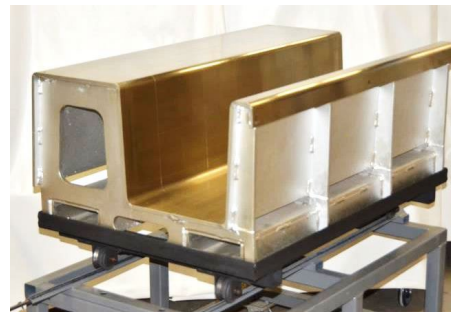
- Durable
- Dimensional control
- Uniform CTE
- CTE matching (Invar)
- Thermal conductivity

- Cons

- Expensive
- Heavy
- High thermal mass



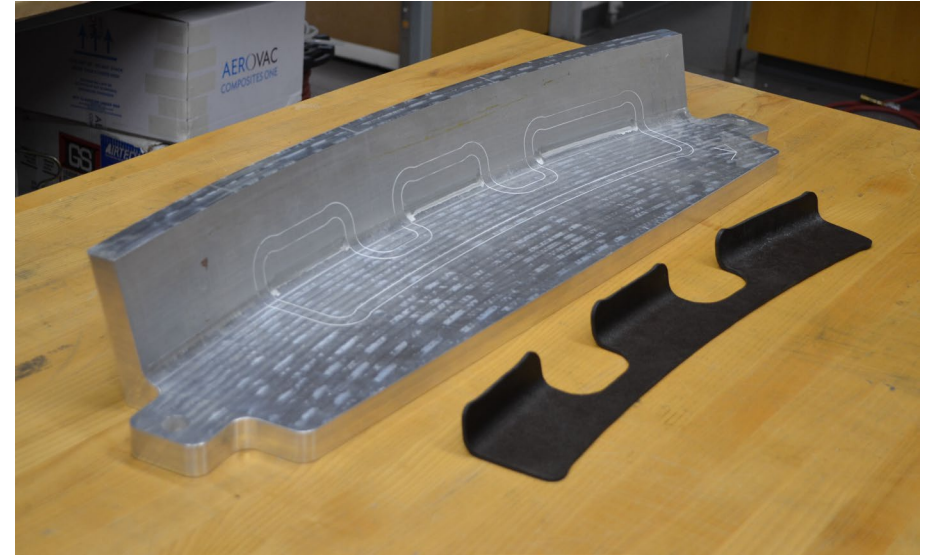
120 kg (260 lb)



410 kg (900 lb)

METALLIC TOOLING

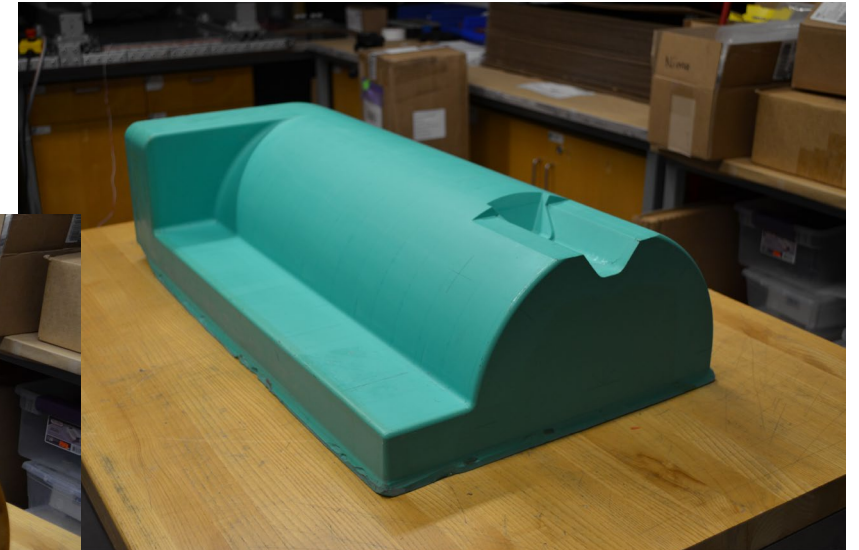
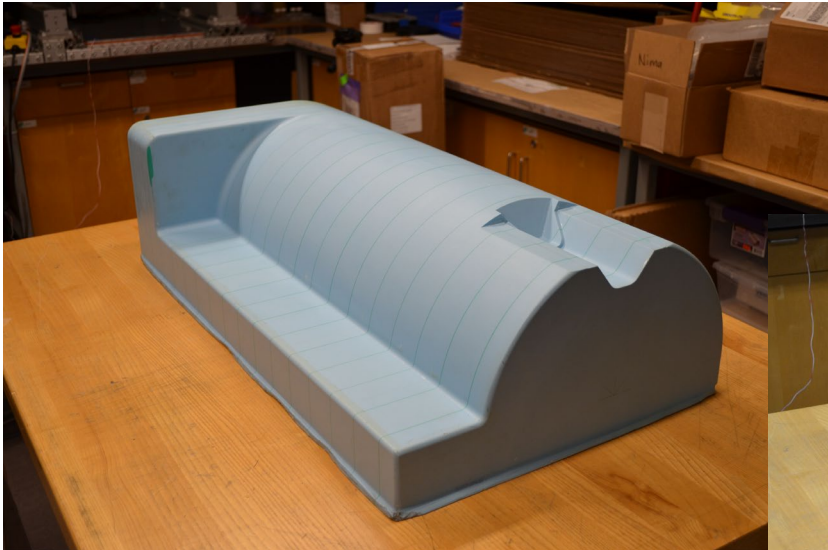
- Common processes
 - CNC from a billet
 - Cast into near net and CNC machined
 - Sheet Metal
 - Welded plate
 - Post processing by hand to polish and sand



Tooling material	Density (kg/m ³)	Specific heat capacity (J/kg-K)	Thermal conductivity (W/m-K)	Coefficient of thermal expansion - CTE (x10 ⁻⁶ /°C)	Thermal diffusivity (x10 ⁻⁶ m ² /s)
Invar	8000	515	11.0	0.6-1.5	2.67
Mild steel	7850	510	55	11	13.7
Aluminum	2710	896	167	23	68.9

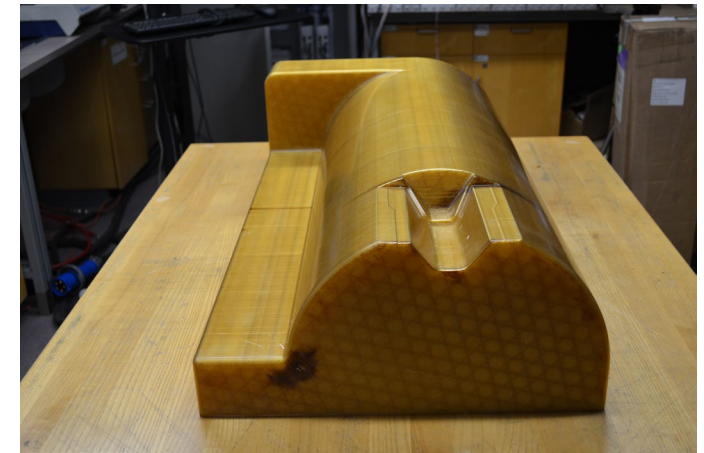
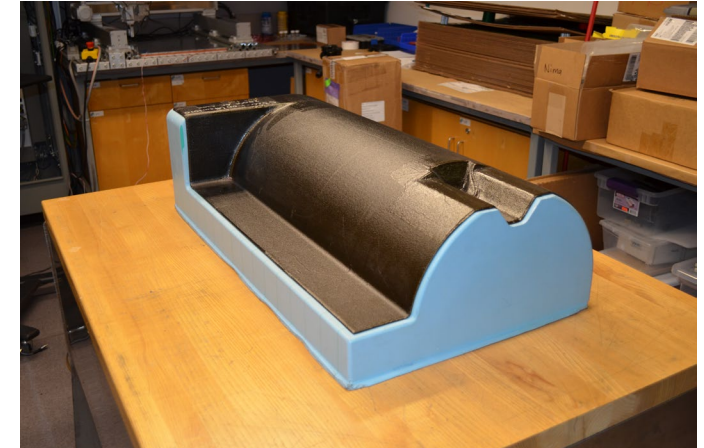
POLYMER TOOLING

- Types
 - Foam – CNC or manually shaped
 - 3D Print – ABS/ASA, polycarbonate, ULTEM 9085 & 1010
 - Resin cast



POLYMER TOOLING

- Pros
 - Economical
 - Typically fast to manufacture
 - Can be used for autoclave thermoset processing in some cases
- Cons
 - High CTE
 - Short lifetimes (low number of cycles)
 - Surface may need attention after each cycle

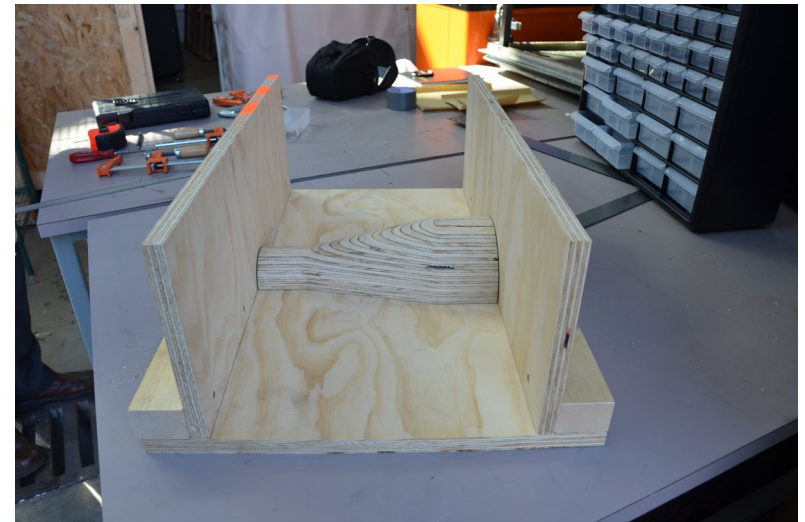


POLYMER TOOLING

- Process
 - Starting with a CAD model of the final part, determine the layup surface, edge of part (EOP) and trim area
 - Establish EOP and trim area by extending the surfaces
 - Thicken the tool surface, based on your needs and the size of the tool
 - Add stabilizing features, eg legs and edges
 - Add other features, eg thermocouple channels, guide pins and holes, and edges for demolding
 - Add fillets and round corners
 - 3D print or CNC tool
 - Sand and seal 2-3 times
 - Sand and polish for final surface finish

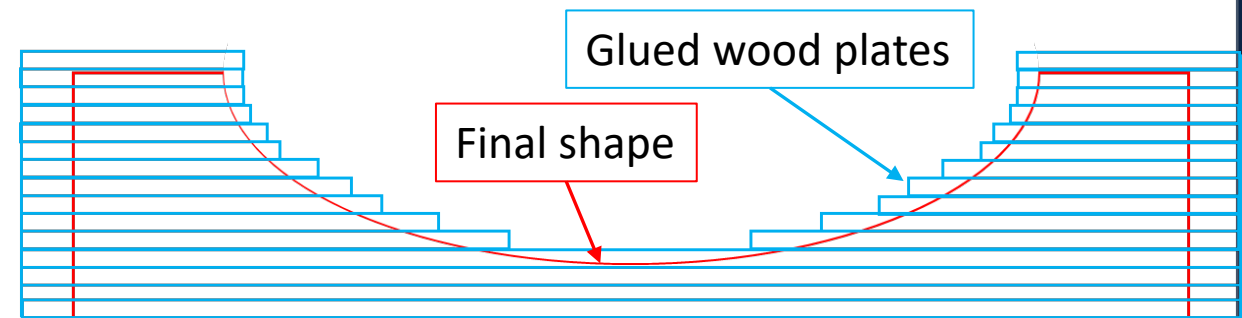
WOOD TOOLING

- Materials
 - MDF (medium density fibreboard)
 - Plywood
 - Lumber
- Cons
 - Limited life time
 - Sensitive to moisture and temperature changes
 - Labour intensive
- Pros
 - Economical
 - Can be produced with basic equipment
 - Relatively fast to manufacture
 - Materials are readily available



WOOD TOOLING

- Process
 - Wood sheet is arranged in the general shape of the tool to allow the final shape to be machined or manually cut from the stack
 - Pieces are bonded together (epoxy, wood glue, etc.)
 - Assembly is clamped or vacuum bagged
 - Sometimes referred to as “glue-ups”
 - The final shape is machined
 - The wood is then sealed, usually with an epoxy coating or a polyester sealer
 - The surface is finished, various options include:
 - Wet layup of a single ply of glass fibre
 - Epoxy coating
 - Release film laid or glued to the tool
 - Packing tape

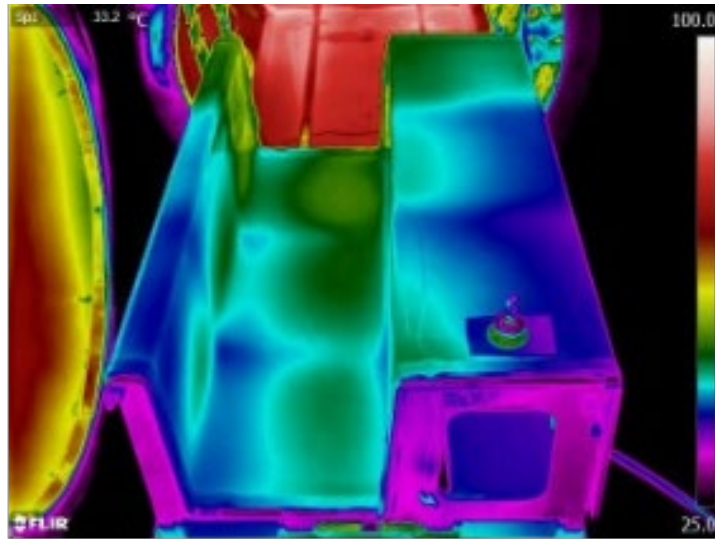


OTHER

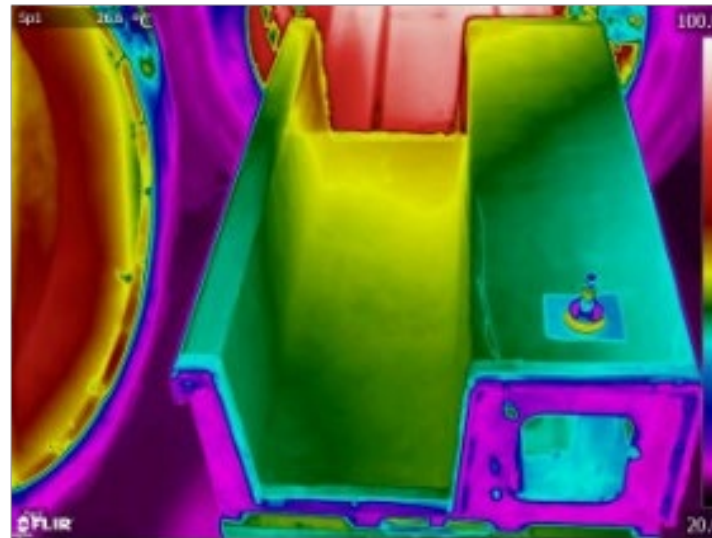
- Dissolvable cores
 - Some are water soluble
 - Some can be 3D printed
- Bladders
 - Silicone, latex, other
 - Need to consider how the bladder is moulded as well
- Caul plates
 - Thin sheet metal or composite
 - Improve surface finish
 - Smooth out ply drop downs
- Pressure intensifiers
 - Typically elastomeric
 - Used in areas that are difficult to vacuum bag (bridging concerns)
- Consumables

THERMAL CONSIDERATIONS

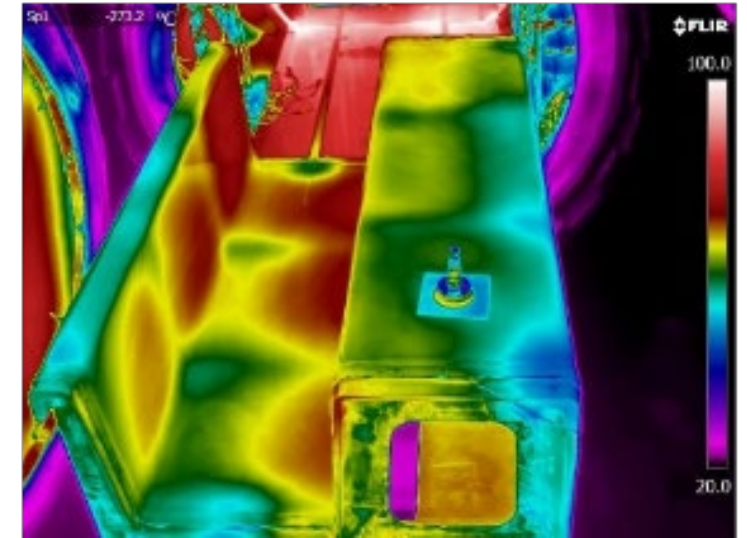
- Three tools were ramped up in temperature before an IR image was taken



Invar



Aluminum



CFRP

100 °C

20 °C

COMPARE

Tooling material	Cost	Durability	Weight	Thermal mass	Thermal conductivity	Coefficient of thermal expansion (CTE)	Thermal diffusivity
Invar	\$\$\$	Excellent	Heavy	High	Moderate	Low	Low
Steel	\$\$\$	Excellent	Heavy	High	Good	Moderate	Moderate
Composite	\$	Low	Light	Low	Low	Moderate	Low
Aluminum	\$\$	Good	Moderate	Moderate	Excellent	High	High

CONCLUSION

- That was a high level introduction to tooling
- Important to keep in mind the various considerations specific to the intended process
 - One sided tool for prepreg curing in an autoclave has different requirements than an RTM tool, which are different than a compression moulding tool...
- It is also important to be aware of the different tooling material choices
 - Which is right for your application?

Thank you for joining us!

Keep an eye out for upcoming AIM events:

Introduction to Bonding Composite Materials

Hosted by Dr. Casey Keulen

October 25, 2023

<https://compositeskn.org/KPC/A341>

And don't forget to visit the KPC for more information:

<https://compositeskn.org/KPC>

Today's Webinar will be posted at:

<https://compositeskn.org/KPC/A340>